



TO MAKE A GIFT OF STOCK

To assure that your gift is recorded correctly, we recommend sending a letter to your broker, with a copy to Bravo! Vail Music Festival, as noted below. Confusion can occur when a broker transfers securities without providing the donor's name. The copy of your Letter of Instruction will enable us to record and acknowledge your gift appropriately.

The following is a sample Letter of Instruction outlining the details required for a successful stock contribution.

Date
Broker name Broker address
Dear (Name of Broker):
I wish to make a gift of (number) shares of (name of stock or mutual fund) to the Bravo! Vail Music Festival effective on (date).
Please transfer these shares to:
UBS Financial Services Inc. DTC #0221 Account #3u00423 For further credit to Bravo Colorado at Beaver Creek-Vail Inc.
Thank you,
(Your name and address)
Cc: Bravo! Vail Music Festival, Attn: Beth Pantzer, 2271 N. Frontage Rd. W., Vail, Colorado 81657

Should you have any questions regarding your gift of stock, please feel free to contact me or our broker at UBS:

Ms. Beth Pantzer  
Database Manager  
Bravo! Vail Music Festival  
2271 N. Frontage Rd. W.  
Vail, Colorado 81657  
Telephone: (970) 827-4307  
Fax: (970) 827-5707  
E-mail: [bpantzer@bravovail.org](mailto:bpantzer@bravovail.org)

Mr. Scott Mayer  
UBS Financial Services Inc.  
816 A1A North, Suite 300  
Ponte Vedra, FL 32082  
Telephone: (904)280-6027  
Fax: (855)800-4035  
E-mail: [scott.mayer@ubs.com](mailto:scott.mayer@ubs.com)

Thank you for your support of Bravo! Vail Music Festival.